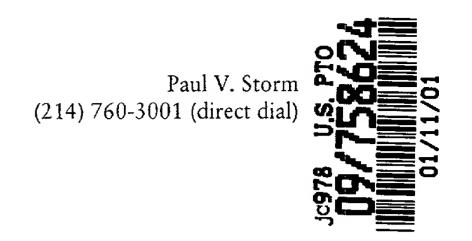
CARR & STORM, L.L.P.

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January 11, 2001

Assistant Commissioner for Patents	
Box Patent Application	
Washington, D.C.	20231

Re: New U.S. Patent Application

METHOD OF REPEATEDLY SECURITIZING INTELLECTUAL PROPERTY ASSETS AND FACILITATING INVESTMENTS THEREIN

Inventor: Douglas R. Elliott Attorney Docket: TEQ 1117005

Dear Sir:

Enclosed for filing are the following papers relating to the above-referenced patent application:

- (1) Specification (66 pages);
- (2) Informal drawings (4 sheets);
- (3) Unexecuted Declaration and Power of Attorney;
- (4) Unexecuted Statement Claiming Small Entity Status;
- (5) Check in the amount of \$922.00 to cover the filing fee of the application; and
- (6) Return post card.

This application claims priority to U.S. Provisional Application Serial No. 60/175,572 filed January 11, 2000, and U.S. Non-Provisional Application Serial No. 09/481,126 filed January 11, 2000.

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Assistant Commissioner for Patents January 11, 2001 Page 2

In the event the attached check in the amount of \$922.00 is not received with this correspondence, is not sufficient, or in the event additional fees are due, please charge the required fees (other than the issue fee) or credit any overpayment during the pendency of this application to Deposit Account No. 50-0605.

All correspondence is to be directed to the Applicant's attorney at the address listed above.

Respectfully submitted,

CARR & STORM, L.L.P.

Paul V. Storm

Registration No. 35,803

Attorney for Applicant

PVS/kr Enclosures